

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนลบ กังวลผลสำรวจการคาดการณ์เงินเฟ้อสหรัฐฯ ของผู้บริโภคในช่วง 1 ปี และ 5 ปีข้างหน้าที่ยังคงมีทิศทางเพิ่มขึ้น ทำให้แรงกดดันทางด้านดอกเบี้ยขาขึ้นยังไม่จบ เชื่อว่าเฟดจะยังคงคุมเข้มนโยบายการเงินต่อไป เราคาดว่าดอกเบี้ย Fed fund rate อาจจะปรับตัวขึ้นไปแตะระดับ 5-5.25% ภายปี 2566 ก่อนที่จะเห็นอัตราเงินเฟ้อสหรัฐฯ เริ่มปรับตัวลงอย่างมีนัยสำคัญในช่วงครึ่งปีหลังของปี 2566 (ต่ำกว่าระดับ 5%) ในขณะที่การประชุมพรรคคอมมิวนิสต์จีนระหว่างวันที่ 16-22 ต.ค. นี้ คาดว่าจีนจะยังคงนโยบาย Zero covid ต่อไป

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ หุ้นกลุ่มการเงินยังคงโดนเทขายจากแรงกดดันดอกเบี้ยขาขึ้น ทำให้การออกหุ้นกู้ใหม่มีอัตราดอกเบี้ยสูงขึ้น ตาม กลุ่มโรงไฟฟ้ายังมีแรงกดดันจากอัตราผลตอบแทนพันธบัตรสหรัฐฯ อายุ 10 ปี ที่พุ่งขึ้นทำจุดสูงใหม่

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,550 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับได้แถว ๆ 1,570 จุด หุ้นแนะนำซื้อ EA, NEX



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 926 จุด มีลุ้นดีดกลับได้แถว ๆ 940 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 926-940 จุด รับรู้กำไร

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